



Illinois Department of Revenue
2009 Form IL-1040
Individual Income Tax Return

or for fiscal year ending ___/___/___

Do not write above this line.

Step 1: Personal Information

A Social Security numbers in the order they appear on your federal return
Your Social Security number
Spouse's Social Security number

B Personal information

Richard J.
Your first name and initial
Paula
Spouse's first name and initial
1801 New Era Rd.
Mailing address (See instructions if foreign address)
Carbondale
City
Foreign Nation, if not United States (do not abbreviate)

Whitney
Your last name
Spouse's last name - only if different
Apartment number
IL 62901
State ZIP or Postal Code

C Filing status (see instructions)

Single or head of household Married filing jointly Married filing separately Widowed

Step 2: Income

1 Federal adjusted gross income from your U.S. 1040, Line 37; U.S. 1040A, Line 21; or U.S. 1040EZ, Line 4 93,156.00
2 Federally tax-exempt interest and dividend income from your U.S. 1040 or 1040A, Line 8b; or U.S. 1040EZ .00
3 Other additions to your income. Attach Schedule M. .00
4 Total income. Add Lines 1 through 3. 93,156.00

Step 3: Base Income

5 Income received from Social Security benefits and certain retirement plans if included in Line 1. Attach federal Page 1. .00
6 Illinois Income Tax overpayment included in U.S. 1040, Line 10 .00
7 Other subtractions to your income. Attach Schedule M. .00
8 Add Lines 5, 6, and 7. This is the total of your subtractions. .00
9 Illinois base income. Subtract Line 8 from Line 4. 93,156.00

Step 4: Exemptions

See instructions before figuring exemptions.

10 a Number of exemptions from your federal return 2 X \$2,000 a 4,000.00
b If someone else claimed or could have claimed you or your spouse as a dependent on their return, see instructions to figure the number to write here. X \$2,000 b .00
c Check if 65 or older: You + Spouse = X \$1,000 c .00
d Check if legally blind: You + Spouse = X \$1,000 d .00
Exemption allowance. Add Lines a through d. 10 4,000.00

Step 5: Net Income

11 Residents Only: Net income. Subtract Line 10 from Line 9. Skip Line 12. 89,156.00
12 Nonresidents and part-year residents Only: Check the box that applies to you during 2009 Nonresident Part-year resident, and write the Illinois base income from Schedule NR. Attach Schedule NR. 12 .00

Step 6: Tax

13 Residents: Multiply Line 11 by 3% (.03). Write the result here. Nonresidents and part-year residents: Write the tax before recapture of investment credits from Schedule NR. 2,674.00
14 Recapture of investment tax credits. Attach Schedule 4255. .00
15 Total tax. Add Lines 13 and 14. This amount may not be less than zero. 2,674.00

Staple W-2 and 1099 forms here

Staple your check





Read this information first

Complete this schedule only if you are eligible for the

- Illinois Property Tax Credit
K-12 Education Expense Credit
Earned Income Credit (EIC)

- You must complete IL-1040 through Line 16 and Schedule CR, if applicable, before completing this schedule.
The total amount of Illinois Property Tax Credit and K-12 Education Expense Credit cannot exceed tax. Only the Earned Income Credit may exceed tax.

Step 1: Provide the following information

Richard J. Whitney

Your name as shown on your Form IL-1040

Your Social Security number

Step 2: Figure your nonrefundable credit

- 1 Write the amount of tax from your IL-1040, Line 16. 1 2,674.00
2 Write the amount of credit for tax paid to other states from your IL-1040, Line 17. 2 .00
3 Subtract Line 2 from Line 1. 3 2,674.00

Section A - Illinois Property Tax Credit (See instructions for directions on how to obtain your PIN)

- 4 a Write the total amount of Illinois Property Tax paid during the tax year for the real estate that includes your principal residence. 4a 2,493.00
b Write the Property Index Number (PIN) for the property listed above. 4b
c Write the PIN for an adjoining lot, if included in Line 4a. 4c
d Write the PIN for any other adjoining lot, if included in Line 4a. 4d
e Write the portion of your tax bill that is deductible as a business expense on U.S. income tax forms or schedules, even if you did not take the federal deduction. 4e .00
f Subtract Line 4e from Line 4a. 4f 2,493.00
g Multiply Line 4f by 5% (.05). 4g .00
5 Compare Lines 3 and 4g, and write the lesser amount here. 5 124.00
6 Subtract Line 5 from Line 3. 6 2,550.00

Section B - K-12 Education Expense Credit

Note You must attach the receipt you received from your students' school or complete the K-12 Education Expense Credit Worksheet on the back of this schedule.

- 7 a Write the total amount of K-12 education expenses from the receipt you received from your students' school or Line 13 of the worksheet on the back of this schedule. 7a .00
b You may not take a credit for the first \$250 paid. 7b 250.00
c Subtract Line 7b from Line 7a. If the result is negative, enter "zero." 7c .00
d Multiply Line 7c by 25% (.25). Compare the result and \$500, and write the lesser amount here. 7d .00
8 Compare Lines 6 and 7d, and write the lesser amount here. 8 .00

Section C - Total Nonrefundable Credit

- 9 Add Lines 5 and 8. This is your nonrefundable credit amount. Write this amount on Form IL-1040, Line 18. 9 124.00

